

Retail Class Shares – CUSIP Number 62886R 109
Investor Class Shares – CUSIP Number 62886R 208
No Load Class Shares – CUSIP Number 62886R 307

NCM CAPITAL MID-CAP GROWTH FUND

A series of the
NCM Capital Investment Trust

**RETAIL CLASS SHARES
INVESTOR CLASS SHARES
NO LOAD CLASS SHARES**

PROSPECTUS June 30, 2008

This prospectus includes information about the **NCM Capital Mid-Cap Growth Fund** (“Fund”), a series of the NCM Capital Investment Trust (“Trust”), that you should know before investing. You should read this prospectus carefully before you invest or send money and keep it for future reference. If you have any questions or to reach Shareholder Services, please call 1-866-515-4626.

Investment Adviser

NCM Capital Advisers, Inc.
2634 Durham-Chapel Hill Boulevard, Suite 206
Durham, North Carolina 27707

<p>These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission, nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.</p>
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THE FUND

INVESTMENT OBJECTIVE

The Fund's investment objective is long-term capital appreciation. The Fund's investment objective may be changed without shareholder approval.

PRINCIPAL INVESTMENT STRATEGY

The Fund pursues its investment objective by investing primarily in equity securities of medium-capitalization ("mid-cap") U.S. companies. The Fund considers a mid-cap company to be one that has market capitalization, measured at the time the Fund purchases the security, within the range of \$1 billion to \$12 billion. The Fund's investments in mid-cap companies will be primarily in equity securities of such companies, such as common and preferred stock and securities convertible into common stock. The Fund intends to invest in a diversified group of mid-cap companies. Under normal market conditions, the Fund will invest at least 80% of the value of its total net assets in equity securities of mid-cap companies. The 80% investment policy may be changed without shareholder approval upon at least 60 days' prior written notice to shareholders.

In selecting portfolio securities, the Fund's investment adviser, NCM Capital Advisers, Inc. ("Adviser"), uses quantitative screens and proprietary models to produce a potential universe of over 800 companies. Through fundamental research, the Adviser then selects from that universe companies whose current share price is relatively undervalued as to the Adviser's estimated true value of such companies.

To select equity securities for the Fund, the Adviser generally:

- Performs financial analysis;
- Analyzes potential investments from a total portfolio perspective based on sector and industry weightings, style criteria, and "best fit ideas" (stocks meeting the adviser's market capitalization and risk profile tolerances); and
- Performs, analyzes and applies risk controls based on sector constraints and security constraints.

The Fund will generally sell an equity security when the security achieves the Adviser's target price, the Adviser identifies a more attractive investment, the Fund needs to maintain portfolio diversification, or an individual stock experiences declining fundamentals, negative earnings surprise or similar adverse events, or to stop loss.

PRINCIPAL RISKS OF INVESTING IN THE FUND

An investment in the Fund is subject to investment risks, including the possible loss of some or the entire principal amount invested. There can be no assurance that the Fund will be successful in meeting its investment objective. Generally, the Fund will be subject to the following risks:

Manager Risk: The Adviser's ability to choose suitable investments has a significant impact on the ability of the Fund to achieve its investment objective. While the Adviser has no previous experience as an investment adviser to mutual funds prior to the Fund's inception, an affiliate of the Adviser, NCM Capital Management Group, Inc., founded in 1986 by the Fund's Portfolio Manager, Maceo K. Sloan, served as investment sub-adviser to various other mutual funds from 1994 to 2002. The portfolio managers' experience is discussed in the Management of the Fund- Investment Adviser section of this Prospectus.

Market Risk: Market risk refers to the risk that the value of securities in the Fund's portfolio may decline due to daily fluctuations in the securities markets generally. The Fund's performance per share will change daily based on many factors, including fluctuation in interest rates, the quality of the instruments in the Fund's investment portfolio, national and international economic conditions, and general equity market conditions. In a declining stock market, stock prices for all companies (including those in the Fund's portfolio) may decline, regardless of their long-term prospects.

Mid-Cap Securities Risk: Investing in the securities of mid-cap companies generally involves greater risk than investing in larger, more established companies. This greater risk is, in part, attributable to the fact that the securities of these companies usually have more limited marketability and, therefore, may be more volatile than securities of larger, more established companies or the market averages in general. Because mid-cap companies normally have fewer shares outstanding than larger companies, it may be more difficult to buy or sell significant amounts of such shares without an unfavorable impact on prevailing prices.

Another risk factor is that mid-cap companies often have limited product lines, markets, or financial resources and may lack management depth. These companies are typically subject to greater changes in earnings and business prospects than are larger, more established companies. Mid-cap companies may be more vulnerable than larger companies to adverse business or economic developments.

In addition, mid-cap companies may not be well-known to the investing public, may not be followed by the financial press or industry analysts, and may not have institutional ownership. These factors affect the Adviser's access to information about the companies and the stability of the markets for the companies' securities.

The risk exists that mid-cap companies will not succeed, and the prices of the companies' shares could dramatically decline in value. Therefore, an investment in the Fund may involve a substantially greater degree of risk than an investment in other mutual funds that seek capital appreciation by investing in more established, larger companies.

Investment Style Risk: Different types of securities tend to shift into and out of favor with stock market investors depending on market and economic conditions. Because the Fund invests in securities of mid-cap companies, the Fund's performance may at times be better or worse than the performance of stock funds that focus on other types of stock strategies or have a broader investment style.

Issuer Risk: The value of a security may decline due to poor performance by the issuer of the security. Poor performance may be a result of poor management decisions, competitive pressures, supply or labor problems or shortages, changes in technology, financial problems, or other factors.

PERFORMANCE INFORMATION

Because the Fund has not been in operation for an entire calendar year, there is no calendar year performance information for the Fund to be presented here. However, you may request a copy of the Fund’s most recent Annual and Semi-annual Reports, at no charge, by calling the Fund at 1-866-515-4626.

FEES AND EXPENSES OF THE FUND

These tables describe the fees and expenses that you may pay if you buy and hold shares of the Fund:

Shareholder Fees (fees paid directly from your investment)

	<u>Retail Class</u>	<u>Investor Class</u>	<u>No Load Class</u>
Maximum Sales Charge (Load) Imposed On Purchases (as a percentage of offering price)	4.50%	None	None
Redemption Fee (as a percentage of amount redeemed, if applicable).....	None	None	None

Annual Fund Operating Expenses (expenses that are deducted from Fund assets)

	<u>Retail Class</u>	<u>Investor Class</u>	<u>No Load Class</u>
Management Fee	0.85%	0.85%	0.85%
Distribution and/or Service (12b-1) Fees.....	0.25%	0.40%	0.25%
Other Expenses ¹	<u>58.00%</u>	<u>58.00%</u>	<u>58.00%</u>
Acquired Fund Fees and Expenses ²	<u>0.01%</u>	<u>0.01%</u>	<u>0.01%</u>
Total Annual Fund Operating Expenses^{2,3}	<u>59.11%</u>	<u>59.26%</u>	<u>59.11%</u>
Fee Waivers and/or Expense Reimbursements ³	<u>(57.55)%</u>	<u>(57.55)%</u>	<u>(57.55)%</u>
Net Expenses³	<u>1.56%</u>	<u>1.71%</u>	<u>1.56%</u>

1. “Other Expenses” are based upon actual expenses incurred by the Fund for the fiscal period ended February 29, 2008.

2. “Acquired Fund” means any investment company in which the Fund invests or has invested during the period. The Fund’s “Acquired Fund Fees and Expenses” are based on amounts for the fiscal period ended February 29, 2008. The “Total Annual Fund Operating Expenses” will not correlate to the Fund’s ratio of expenses to average net assets in the Fund’s Financial Highlights, which reflects the operating expenses of the Fund and does not include “Acquired Fund Fees and Expenses.” The Fund calculates the Acquired Funds’ expenses using the net expense ratios reported in the Acquired Funds’ most recent shareholder reports.

3. “Total Annual Fund Operating Expenses” are based upon actual expenses incurred by the Fund for the fiscal period ended February 29, 2008. The Adviser has entered into an Expense Limitation Agreement with the Fund under which it has agreed to waive or reduce its fees and to assume other expenses of the Fund, if necessary, in an amount that limits the Fund’s annual operating expenses (exclusive of interest, taxes, brokerage fees and commissions, Acquired Fund fees and expenses, extraordinary expenses, and payments, if any, under the Rule 12b-1 Plan) to not more than 1.30% of the average daily net assets of each class of shares of the Fund for the fiscal year ending February 28, 2009. As a result, the Fund’s “Total Annual Fund Operating Expenses” (excluding interest, taxes, brokerage fees and commissions, Acquired Fund fees and expenses, and extraordinary expenses) will be limited to 1.55% for Retail Class Shares, 1.70% for Investor Class Shares, and 1.55% for No Load Class Shares. It is expected that the Expense Limitation Agreement will continue from year-to-year, provided such continuance is approved by the Board of Trustees of the Trust. See the “Management of the Fund – Expense Limitation Agreement” section for more detailed information.

Example. This example shows you the expenses you may pay over time by investing in the Fund. Since all funds use the same hypothetical conditions, the example should help you compare the costs of investing in the Fund versus other funds. The example assumes the following conditions:

- (1) You invest \$10,000 in the Fund for the periods shown;
- (2) You reinvest all dividends and distributions;
- (3) You redeem all of your shares at the end of those periods;
- (4) You earn a 5% total return; and
- (5) The Fund’s operating expenses remain the same.

Although your actual costs may be higher or lower, the following table shows you what your costs may be under the conditions listed above.

Period Invested	1 Year	3 Years	5 Years	10 Years
Retail Class Shares ^{1,2}	\$602	\$6,815	\$8,125	\$8,467
Investor Class Shares ^{1,2}	\$174	\$6,674	\$8,035	\$8,388
No Load Class Shares ^{1,2}	\$159	\$6,665	\$8,036	\$8,395

¹ In the table above, the one-year costs reflect the Fund’s actual net expenses for the year ended February 29, 2008 under the Fund’s Expense Limitation Agreement for the one-year period ending February 28, 2009. The Fund’s total annual expenses for years 2 through 10 assume that the Trustees will not continue the Fund’s Expense Limitation Agreement after February 28, 2009.

² In the table below, the Fund’s total annual expenses for years 2 through 10 assume: (1) the Fund’s total annual expenses for the fiscal period ended February 29, 2008 will continue in years 2 through 10; and (2) the Trustees will continue the Fund’s Expense Limitation Agreement annually for the remainder of the 10-year period. While there is no guarantee that the Fund’s Expense Limitation Agreement will be renewed from year-to-year after February 28, 2009, it is expected that the Expense Limitation Agreement will continue for that period. See the “Management of the Fund - Expense Limitation Agreement” section for more detailed information.

Period Invested	1 Year	3 Years	5 Years	10 Years
Retail Class Shares	\$602	\$920	\$1,262	\$2,223
Investor Class Shares	\$174	\$539	\$928	\$2,019
No Load Class Shares	\$159	\$493	\$850	\$1,856

OTHER INVESTMENT POLICIES AND RISKS

While the Fund's primary focus is investment in equity securities of mid-cap companies and the Fund is limited to investing up to 20% of its assets in securities other than those of mid-cap companies under normal market conditions, it has flexibility to invest in other types of securities when the Adviser believes they offer more attractive opportunities or as a temporary defensive measure in response to adverse market, economic, political, or other conditions, or to meet liquidity, redemption, and short-term investing needs. The Fund may from time to time determine that market conditions warrant investing in investment-grade bonds, U.S. government securities, bank certificates of deposit, bankers' acceptances, commercial paper, repurchase agreements, money market instruments, other types of equity securities (including stock of small-cap and large-cap companies), and to the extent permitted by applicable law and the Fund's investment restrictions, shares of other investment companies, including exchange-trade funds ("ETFs"). Under such circumstances, the Adviser may invest up to 100% of the Fund's assets in these investments. To the extent that the Fund invests in money market funds or other investment companies, shareholders of the Fund would indirectly pay both the Fund's expenses and the expenses relating to those other investment companies with respect to the Fund's assets invested in such investment companies. To the extent the Fund is invested in short-term investments, it will not be pursuing and may not achieve its investment objective. Under normal circumstances, however, the Fund will also hold money market, repurchase agreement instruments, or similar type investments for funds awaiting investment, to accumulate cash for anticipated purchases of portfolio securities, to allow for shareholder redemptions, and to provide for Fund operating expenses. In addition, the Fund may, for hedging purposes or otherwise, invest selectively up to 15% in financial futures, illiquid securities, or a combination thereof as deemed appropriate by the Adviser. Generally, financial futures are used for hedging purposes or as an alternative to owning the underlying security. Gains on investments in futures depend on correctly predicting the direction of stock prices, interest rates, and other economic factors. If the Fund were not able to close out its position, a significant loss could occur. Investment in illiquid securities poses risks of potential delays in resale and uncertainty in valuation. Limitations on resale may have an adverse effect on the marketability of portfolio securities and the Fund may be unable to dispose of illiquid securities promptly or at reasonable prices.

DISCLOSURE OF PORTFOLIO HOLDINGS

The Fund may, from time to time, make available portfolio holdings information, including the complete portfolio holdings as of the end of each calendar quarter, at the following website: <http://www.ncfunds.com>. To reach this information, select the link "Fund Search" found in the top right-hand corner of the home page. Search for the Fund using key words such as "NCM" and then select the link for the "NCM Capital Mid-Cap Growth Fund" on the Fund Search Results page. Under the section entitled "Portfolio Holdings," there will be a link to the list of the Fund's complete portfolio holdings entitled "Click To View." This information is generally posted to the website within ten days of the end of each calendar quarter and remains available until new information for the next calendar quarter is posted. A description of the Fund's policies and procedures with respect to the disclosure of portfolio holdings is available in the Fund's SAI.

MANAGEMENT OF THE FUND

INVESTMENT ADVISER

The Fund's investment adviser is NCM Capital Advisers, Inc., 2634 Durham-Chapel Hill Boulevard, Suite 206, Durham, North Carolina 27707. The Adviser serves in this capacity pursuant to an investment advisory agreement with the Trust on behalf of the Fund. Subject to the authority of the Board of Trustees of the Trust ("Trustees"), the Adviser provides guidance and policy direction in connection with its daily management of the Fund's assets. The Adviser is also responsible for the selection of broker-dealers for executing portfolio transactions, subject to the brokerage policies established by the Trustees, and the provision of certain executive personnel to the Fund.

The Adviser, organized as a Delaware corporation in 2003, is an affiliate of NCM Capital Management Group, Inc., which was founded by Maceo K. Sloan in 1986. The Adviser and NCM Capital Management Group, Inc. together have approximately \$2.9 billion in assets under management as of December 31, 2007. NCM Capital Management Group, Inc. served as investment sub-adviser to various other mutual funds from 1994 to 2002. The executives and members of the Adviser's advisory staff have extensive experience in managing investments for clients, including pension and profit sharing plans, corporations, and government entities.

The Fund is managed primarily by Maceo K. Sloan. Mr. Sloan currently serves as the Chief Executive Officer and Chief Investment Officer of the Adviser. He has served in this capacity since 2003. Mr. Sloan has served as Chief Executive Officer of NCM Capital Management Group, Inc. since 1986. Mr. Sloan makes all final investment decisions for the Fund while working closely with the Adviser's portfolio management team. The Fund's SAI provides additional information about the portfolio manager's compensation, other accounts managed by the portfolio manager, and the portfolio manager's ownership of securities in the Fund.

The Adviser's Compensation. As full compensation for the investment advisory services provided to the Fund, the Adviser receives monthly compensation based on the Fund's average daily net assets at the annual rate of 0.85% on the first \$250 million, 0.75% on the next \$500 million, and 0.65% on assets over \$750 million. During the fiscal period ended February 29, 2008, the Adviser waived its entire advisory fee in the amount of \$2,563.

Disclosure Regarding Approval of the Investment Advisory Contract. A discussion regarding the Trustees' basis for approving the investment advisory agreement between the Trust and the Adviser is available in the Fund's semi-annual report for the period ending August 31, 2007. You may obtain a copy of these Semi-Annual Reports, free of charge, upon request to the Fund.

Expense Limitation Agreement. The Adviser and the Trust, on behalf of the Fund, have entered into an Expense Limitation Agreement under which the Adviser has agreed to waive or reduce its fees and to assume other expenses of the Fund, if necessary, in an amount that limits "Total Annual Fund Operating Expenses" (exclusive of interest, taxes,

brokerage fees and commissions, Acquired Fund fees and expenses, extraordinary expenses, and payments, if any, under a Rule 12b-1 Plan) to not more than 1.30% of the average daily net assets of each class of shares of the Fund for the fiscal year ending February 28, 2009. It is expected that the Expense Limitation Agreement will continue from year-to-year provided such continuance is specifically approved by a majority of the Trustees who (i) are not “interested persons” of the Trust, as defined in the Investment Company Act of 1940, as amended (“1940 Act”), or a party to the Expense Limitation Agreement and (ii) have no direct or indirect financial interest in the operation of the Expense Limitation Agreement. The Trust may terminate the Expense Limitation Agreement at any time. The Adviser may also terminate the Expense Limitation Agreement at the end of the then-current term upon not less than 90-days’ notice to the Trust as set forth in the Expense Limitation Agreement.

Brokerage Practices. In selecting brokers and dealers to execute portfolio transactions, the Adviser may consider research and brokerage services furnished to the Adviser or its affiliates. The Adviser may not consider sales of shares of the Fund as a factor in the selection of brokers and dealers, but may place portfolio transactions with brokers and dealers that promote or sell the Fund’s shares so long as such transactions are done in accordance with the policies and procedures established by the Trustees that are designed to ensure that the selection is based on the quality of execution and not on sales efforts. When placing portfolio transactions with a broker or dealer, the Adviser may aggregate securities to be sold or purchased for the Fund with those to be sold or purchased for other advisory accounts managed by the Adviser. In aggregating such securities, the Adviser will average the transaction as to price and will allocate available investments in a manner that the Adviser believes to be fair and reasonable to the Fund and such other advisory accounts. An aggregated order will generally be allocated on a pro rata basis among all participating accounts, based on the relative dollar values of the participating accounts, or using any other method deemed to be fair to the participating accounts, with any exceptions to such methods involving the Trust being reported to the Trustees.

BOARD OF TRUSTEES

The Fund is a series of the Trust, an open-end management investment company organized as a Delaware statutory trust on December 4, 2006. The Trustees supervise the operations of the Fund according to applicable state and federal law, and are responsible for the overall management of the Fund’s business affairs.

ADMINISTRATOR

The Nottingham Company (“Administrator”) assists the Trust in the performance of its administrative responsibilities to the Fund, coordinates the services of each vendor of the Fund, and provides the Fund with certain administrative, fund accounting, and compliance services. In addition, the Administrator makes available the office space, equipment, personnel, and facilities required to provide these services to the Fund.

TRANSFER AGENT

North Carolina Shareholder Services, LLC (“Transfer Agent”) serves as the transfer agent and dividend-disbursing agent of the Fund. As indicated later in this prospectus under the caption entitled “Investing in the Fund,” the Transfer Agent handles your orders to purchase and redeem shares of the Fund and disburses dividends paid by the Fund.

DISTRIBUTOR

Capital Investment Group, Inc. (“Distributor”) is the principal underwriter and distributor of the Fund’s shares and serves as the Fund’s exclusive agent for the distribution of the Fund’s shares. The Distributor may sell the Fund’s shares to or through qualified securities, dealers or other approved entities.

Distribution Plan. The Fund has adopted a Distribution Plan in accordance with Rule 12b-1 under the 1940 Act (“Distribution Plan”). The Distribution Plan provides that the Fund will compensate the Distributor with assets attributable to a particular class of shares for activities primarily intended to result in the sale of those shares or the servicing of those shares, including to compensate entities for providing distribution and shareholder servicing with respect to those shares (this compensation is commonly referred to as “12b-1 fees”). Pursuant to the Distribution Plan, the Fund may annually pay the Distributor up to 0.25% of the average daily net assets attributable to the Retail Class Shares, 0.40% of the average daily net assets attributable to the Investor Class Shares, and 0.25% of the average daily net assets attributable to the No Load Class Shares. The 0.25% fee for the Retail Class Shares and No Load Shares are service fees. The 0.40% fee for the Investor Class Shares is comprised of a 0.25% service fee and a 0.15% distribution fee. Because the 12b-1 fees are paid out of the Fund’s assets on an on-going basis, these fees, over time, will increase the cost of your investment and may cost you more than paying other types of sales charges.

Other Expenses. In addition to the 12b-1 fees and the investment advisory fees, the Fund pays all expenses not assumed by the Adviser, including, without limitation, the following: the fees and expenses of its independent accountants and legal counsel; the costs of printing and mailing to shareholders annual and semi-annual reports, proxy statements, prospectuses, statements of additional information, and supplements thereto; the costs of printing registration statements; bank transaction charges and custodian’s fees; any proxy solicitors’ fees and expenses; filing fees; any federal, state, or local income or other taxes; any interest; any membership fees of the Investment Company Institute and similar organizations; fidelity bond and Trustees’ liability insurance premiums; and any extraordinary expenses, such as indemnification payments or damages awarded in litigation or settlements made.

INVESTING IN THE FUND

PURCHASE OPTIONS

The Fund offers three different classes of shares through this prospectus. Shares may be purchased by any account managed by the Adviser and any other institutional investor or any broker-dealer authorized to sell shares in the Fund. The share classes available to an investor may vary depending on how the investor purchases shares of the Fund.

Retail Class Shares

- A front-end sales charge of 4.50%.
- Distribution and service plan (Rule 12b-1) fees of 0.25%.
- No redemption fee.
- \$1,000 minimum investment (with an account balance of at least \$2,500 within 24 months of initial investment).

Investor Class Shares

- No front-end sales charge.
- Distribution and service plan (Rule 12b-1) fees of 0.40%.
- No redemption fee.
- \$1.5 million minimum investment.

No Load Class Shares

- Available to 401(k) plans or IRAs.
- No front-end sales charge.
- Distribution and service plan (Rule 12b-1) fees of 0.25%.
- No redemption fee.
- \$1,000 minimum investment (unless purchased through an automatic investment plan).

When you purchase shares of the Fund, you must choose a share class. If none is chosen, your investment will be made in Retail Class Shares.

Information regarding the Fund's sales charges, as well as information regarding waived sales charges, and the terms and conditions for the purchase, pricing, and redemption of Fund shares is not available on the Fund's website since the Fund's website contains limited information. Further information is available free of charge by calling the Fund at 1-866-515-4626.

RETAIL CLASS SHARES

Retail Class Shares are sold subject to a sales charge of 4.50%, so that the term "offering price" includes the front-end sales load. Shares are redeemed at net asset value. Shares

may be purchased by any account managed by the Adviser and any other broker-dealer authorized to sell shares of the Fund. The minimum initial investment is \$1,000 (with an account balance of at least \$2,500 within 24 months of initial investment). The minimum additional investment is \$50. The Fund may, in the Adviser’s sole discretion, accept certain accounts with less than the minimum investment.

Sales Charges. The public offering price of Retail Class Shares of the Fund is the net asset value per share plus a sales charge. The Distributor receives this sales charge and may reallow it in the form of dealer discounts and brokerage commissions as follows:

Sales Charge As % of Public Offering Price	Sales Charge As % of Net Amount Invested	Dealer Discounts and Brokerage Commissions As % of Public Offering Price
4.50%	4.71%	4.25%

From time to time, dealers who receive dealer discounts and brokerage commissions from the Distributor may reallow all or a portion of such dealer discounts and brokerage commissions to other dealers or brokers. Pursuant to the terms of the Distribution Agreement, the sales charge payable to the Distributor and the dealer discounts may be suspended, terminated, or amended. The Distributor, at its expense, may, from time to time, provide additional promotional incentives to dealers who sell Fund shares.

Waived Sales Charges. The Retail Class Shares of the Fund may be purchased without a front-end sales charge by persons who invest through either fee-based platform services programs or mutual fund “supermarket” programs of certain broker-dealers and other financial intermediaries. The Adviser may also waive the front-end sales charges under certain other conditions. Please contact the Adviser or the Distributor to determine eligibility for waived front-end sales charges.

INVESTOR CLASS SHARES

Investor Class Shares are sold at net asset value. Shares may be purchased by any account managed by the Adviser and any other broker-dealer authorized to sell shares of the Fund. The minimum initial investment is \$1.5 million. The Fund may, in the Adviser’s sole discretion, accept certain accounts with less than the minimum investment.

NO LOAD CLASS SHARES

No Load Class Shares are sold at net asset value. No Load Class Shares are available to investors that purchase shares through a 401(k) plan or IRA. Shares may be purchased by any account managed by the Adviser and any other broker-dealer authorized to sell shares of the Fund. The minimum initial investment is \$1,000 (unless purchased through an automatic investment plan). The Fund may, in the Adviser’s sole discretion, accept certain non 401(k) plan or IRA accounts and/or accounts with less than the minimum investment.

PURCHASE AND REDEMPTION PRICE

Determining the Fund's Net Asset Value. The price at which you purchase or redeem shares is based on the next calculation of net asset value after an order is received, subject to the order being accepted by the Fund in good form. An order is considered to be in good form if it includes a complete application and payment in full of the purchase amount. The Fund's net asset value per share for each class of shares is calculated by dividing the value of the Fund's total assets attributable to a class, less liabilities (including Fund expenses, which are accrued daily) attributable to that class, by the total number of outstanding shares of the Fund attributable to that class. The Fund's net asset value per share of each class of shares is normally determined at the time regular trading closes on the New York Stock Exchange ("NYSE"), currently 4:00 p.m. Eastern time, Monday through Friday, except when the NYSE closes earlier. The Fund does not calculate net asset value on business holidays when the NYSE is closed.

The pricing and valuation of portfolio securities is determined in good faith in accordance with procedures established by, and under the direction of, the Trustees. In determining the value of the Fund's total assets, portfolio securities are generally calculated at market value by quotations from the primary market in which they are traded. Instruments with maturities of 60 days or less are valued at amortized cost, which approximates market value. The Fund normally uses third party pricing services to obtain market quotations. Securities and assets for which representative market quotations are not readily available or which cannot be accurately valued using the Fund's normal pricing procedures are valued at fair value as determined in good faith under policies approved by the Trustees. Fair value pricing may be used, for example, in situations where (i) a portfolio security, such as a mid-cap stock, is so thinly traded that there have been no transactions for that stock over an extended period of time; (ii) the exchange on which the portfolio security is principally traded closes early; or (iii) trading of the particular portfolio security is halted during the day and does not resume prior to the Fund's net asset value calculation. Pursuant to policies adopted by the Trustees, the Adviser consults with the Administrator on a regular basis regarding the need for fair value pricing. The Adviser is responsible for notifying the Trustees (or the Trust's Fair Value Committee) when it believes that fair value pricing is required for a particular security. The Fund's policies regarding fair value pricing are intended to result in a calculation of the Fund's net asset value that fairly reflects portfolio security values as of the time of pricing. A portfolio security's "fair value" price may differ from the price next available for that portfolio security using the Fund's normal pricing procedures, and the fair value price may differ substantially from the price at which the security may ultimately be traded or sold. If such fair value price differs from the price that would have been determined using the Fund's normal pricing procedures, a shareholder may receive more or less proceeds or shares from redemptions or purchases of Fund shares, respectively, than a shareholder would have otherwise received if the security were priced using the Fund's normal pricing procedures. The Trustees monitor and evaluate the Fund's use of fair value pricing, and periodically review the results of any fair valuation under the Fund's fair valuation policies.

Other Matters. Purchases and redemptions of shares of the same class by the same shareholder on the same day will be netted for the Fund. All redemption requests will be processed and payment with respect thereto will normally be made within seven (7) days after tender. The Fund may suspend redemptions, if permitted by the 1940 Act, for any period during which the NYSE is closed or during which trading is restricted by the Securities and Exchange Commission (“SEC”) or if the SEC declares that an emergency exists. Redemptions may also be suspended during other periods permitted by the SEC for the protection of the Fund’s shareholders. During drastic economic and market changes, telephone redemption privileges may be difficult to implement.

PURCHASING SHARES

The Fund has authorized one or more brokers to accept purchase and redemption orders on its behalf and such brokers are authorized to designate intermediaries to accept orders on behalf of the Fund. In addition, orders will be deemed to have been received by the Fund when an authorized broker, or broker-authorized designee, receives the order, subject to the order being accepted by the Fund in good form. The orders will be priced at the next calculation of the Fund’s net asset value after the authorized broker or broker-authorized designee receives the orders. Investors may also be charged by a broker or agent if shares are purchased through a broker or agent.

Regular Mail Orders. An application may be obtained by contacting shareholder services at 1-866-515-4626. Payment for shares must be made by check from a U.S. financial institution and payable in U.S. dollars. Cash, money orders, and traveler’s checks will not be accepted by the Fund. If checks are returned due to insufficient funds or other reasons, the purchase will be canceled. The prospective investor will also be responsible for any losses or expenses incurred by the Fund, Administrator, or Transfer Agent. The Fund will charge a \$35 fee and may redeem shares of the Fund already owned by the purchaser or another identically registered account to recover any such losses. For regular mail orders, please complete a Fund Shares Application and mail it, along with your check made payable to “**NCM Capital Mid-Cap Growth Fund**”, to:

NCM Capital Mid-Cap Growth Fund
Retail Class Shares, Investor Class Shares, or No Class Load Shares
c/o NC Shareholder Services
116 South Franklin Street
Post Office Box 4365
Rocky Mount, North Carolina 27803-0365

The application must contain your Social Security Number (“SSN”) or Taxpayer Identification Number (“TIN”). If you have applied for a SSN or TIN prior to completing your account application but you have not received your number, please indicate this on the application and include a copy of the form applying for the SSN or TIN. Taxes are not withheld from distributions to U.S. investors if certain IRS requirements regarding the SSN or TIN are met and we have not been notified by the IRS that the particular U.S. investor is subject to back-up withholding.

Bank Wire Purchases. Purchases may also be made through bank wire orders. To establish a new account or add to an existing account by wire, please call the Fund at 1-866-515-4626 for wire instructions and to advise the Fund of the investment, dollar amount, and account identification number.

Additional Investments. You may also add to your account by mail or wire at any time by purchasing shares at the then current public offering price. The minimum additional investment is \$50 for Retail Class Shares. There is no minimum additional investment for Investor Class Shares or No Load Class Shares. Before adding funds by bank wire, please call the Fund at 1-866-515-4626 for wire instructions and to advise the Fund of the investment, dollar amount, and account identification number. Mail orders should include, if possible, the “Invest by Mail” stub that is attached to your confirmation statement. Otherwise, please identify your account in a letter accompanying your purchase payment.

Automatic Investment Plan. The automatic investment plan enables shareholders to make regular monthly or quarterly investments in shares through automatic charges to their checking account. With shareholder authorization and bank approval, the Fund will automatically charge the shareholder’s checking account for the amount specified (\$50 minimum for Retail Class Shares), which will automatically be invested in shares at the public offering price on or about the 21st day of the month. The shareholder may change the amount of the investment or discontinue the plan at any time by writing to the Fund.

Purchases In Kind. You may, if the Fund approves, purchase shares of the Fund with securities that are eligible for purchase by the Fund (consistent with the Fund’s investment restrictions, policies, and goals) and that have a value that is readily ascertainable in accordance with the Fund’s valuation policies. To ascertain whether your securities will qualify to be accepted as a purchase in kind for the Fund, please contact the Adviser at 1-866-515-4626. If accepted, the securities will be valued using the same criteria and methods for valuing securities to compute the Fund’s net asset value.

Stock Certificates. The Fund normally does not issue stock certificates. Evidence of ownership of shares is provided through entry in the Fund’s share registry. Investors receive periodic account statements (and, where applicable, purchase confirmations) that show the number of shares owned.

Important Information about Procedures for Opening a New Account. Under the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (USA PATRIOT Act of 2001), the Fund is required to obtain, verify, and record information to enable the Fund to form a reasonable belief as to the identity of each customer who opens an account. Consequently, when an investor opens an account, the Fund will ask for, among other things, the investor’s name, street address, date of birth (for an individual), social security or other tax identification number (or proof that the investor has filed for such a number), and other information that will allow the Fund to identify the investor. The Fund may also ask to see the investor’s driver’s license or other identifying documents. An investor’s account application will not be considered “complete” and, therefore, an account will not be

opened and the investor's money will not be invested until the Fund receives this required information. In addition, if after opening the investor's account the Fund is unable to verify the investor's identity after reasonable efforts, as determined by the Fund in its sole discretion, the Fund may (i) restrict redemptions and further investments until the investor's identity is verified; and (ii) close the investor's account without notice and return the investor's redemption proceeds to the investor. If the Fund closes an investor's account because the Fund was unable to verify the investor's identity, the Fund will value the account in accordance with the Fund's next net asset value calculated after the investor's account is closed. In that case, the investor's redemption proceeds may be worth more or less than the investor's original investment. The Fund will not be responsible for any losses incurred due to the Fund's inability to verify the identity of any investor opening an account.

REDEEMING SHARES

Regular Mail Redemptions. Regular mail redemption requests should be addressed to:

NCM Capital Mid-Cap Growth Fund
Retail Class Shares, Investor Class Shares, or No Class Load Shares
c/o NC Shareholder Services
116 South Franklin Street
Post Office Box 4365
Rocky Mount, North Carolina 27803-0365

Regular mail redemption requests should include the following:

- (1) Your letter of instruction specifying the Fund, class of shares, account number, and number of shares (or the dollar amount) to be redeemed. This request must be signed by all registered shareholders in the exact names in which they are registered;
- (2) Any required signature guarantees (see under the "Signature Guarantees" heading); and
- (3) Other supporting legal documents, if required in the case of estates, trusts, guardianships, custodianships, corporations, pension or profit sharing plans, and other entities.

Your redemption proceeds normally will be sent to you within 7 days after receipt of your redemption request. The Fund may delay forwarding a redemption check for recently purchased shares while it determines whether the purchase payment will be honored. Such delay (normally no more than 15 calendar days) may be reduced or avoided if the purchase is made by certified check or wire transfer. In all cases, the net asset value next determined after receipt of the request for redemption will be used in processing the redemption request.

Telephone and Bank Wire Redemptions. Unless you specifically decline the telephone transaction privileges on your account application, you may redeem shares of the Fund by telephone. You may also redeem shares by bank wire under certain limited conditions. The Fund will redeem shares in this manner when so requested by the

shareholder only if the shareholder confirms redemption instructions in writing, using the instructions above.

The Fund may rely upon confirmation of redemption requests transmitted via facsimile (Fax# 252-972-1908). The confirmation instructions must include the following:

- (1) Name of Fund and class of shares;
- (2) Shareholder(s) name and account number;
- (3) Number of shares or dollar amount to be redeemed;
- (4) Instructions for transmittal of redemption proceeds to the shareholder; and
- (5) Shareholder(s) signature(s) as it/they appear(s) on the application then on file with the Fund.

Redemption proceeds will not be distributed until written confirmation of the redemption request is received, per the instructions above. You can choose to have redemption proceeds mailed to you at your address of record, your financial institution, or to any other authorized person, or you can have the proceeds sent by wire transfer to your financial institution (\$5,000 minimum). Redemption proceeds cannot be wired on days in which your financial institution is not open for business. You can change your redemption instructions anytime you wish by filing a letter including your new redemption instructions with the Fund. (See the “Signature Guarantees” section below).

The Fund, at its discretion, may choose to pass through to redeeming shareholders any charges imposed by the custodian for wire redemptions. If this cost is passed through to redeeming shareholders by the Fund, the charge will be deducted automatically from your account by redemption of shares in your account. Your bank or brokerage firm may also impose a charge for processing the wire. If wire transfer of funds is impossible or impractical, the redemption proceeds will be sent by mail to the designated account.

You may redeem shares, subject to the procedures outlined above, by calling the Fund at 1-866-515-4626. Redemption proceeds will only be sent to the financial institution account or person named in your Fund Shares Application currently on file with the Fund. Telephone redemption privileges authorize the Fund to act on telephone instructions from any person representing himself or herself to be the investor and reasonably believed by the Fund to be genuine. The Fund will employ reasonable procedures, such as requiring a form of personal identification, to confirm that instructions are genuine. The Fund will not be liable for any losses due to fraudulent or unauthorized instructions nor for following telephone instructions provided the Fund follows reasonable procedures to insure instructions are genuine.

Minimum Account Size. The Trustees reserve the right to redeem involuntarily any account with a net asset value less than the minimum account size for the applicable class (due to redemptions or transfers, and not due to market action) upon 30-days’ prior written notice. With respect to the Retail Class Shares, the minimum account size is \$1,000 for the first two years following the initial investment and \$2,500 thereafter. With respect to the Investor Class Shares, the minimum account size is \$1.5 million. With respect to the No Load Class Shares, the minimum account size is \$1,000 unless purchased through an automatic investment plan. If the shareholder brings the account

net asset value up to the minimum account size during the notice period, the account will not be redeemed. Redemptions from retirement accounts may be subject to federal income tax.

Redemptions In Kind. The Fund does not intend, under normal circumstances, to redeem its shares by payment in kind. It is possible, however, that conditions may arise in the future which would, in the opinion of the Trustees, make it undesirable for the Fund to pay for all redemptions in cash. In such a case, the Trustees may authorize payment to be made in readily marketable portfolio securities of the Fund. Securities delivered in payment of redemptions would be valued at the same value assigned to them in computing the Fund's net asset value per share. Shareholders receiving them may incur brokerage costs when these securities are sold. An irrevocable election has been filed under Rule 18f-1 of the 1940 Act, wherein the Fund must pay redemptions in cash, rather than in kind, to any shareholder of record of the Fund who redeems during any 90-day period, the lesser of (a) \$250,000 or (b) 1% of the Fund's net asset value at the beginning of such period. Redemption requests in excess of this limit may be satisfied in cash or in kind at the Fund's election.

Signature Guarantees. To protect your account and the Fund from fraud, signature guarantees may be required to ensure that you are the person who has authorized a change in registration or standing instructions for your account. Signature guarantees are generally required for (i) change of registration requests; (ii) requests to establish or to change telephone and bank wire redemption service other than through your initial account application; (iii) transactions where proceeds from redemptions, dividends, or distributions are sent to an address or financial institution differing from the address or financial institution of record; and (iv) redemption requests in excess of \$50,000. Signature guarantees are acceptable from a member bank of the Federal Reserve System, a savings and loan institution, credit union (if authorized under state law), registered broker-dealer, securities exchange, or association clearing agency and must appear on the written request for change of registration or redemption request.

Miscellaneous. The Fund reserves the right to (i) refuse to accept any request to purchase shares of the Fund for any reason; (ii) suspend any redemption request involving recently purchased shares until the check for the recently purchased shares has cleared; and (iii) suspend its offering of shares at any time.

PURCHASING OR REDEEMING SHARES **THROUGH A FINANCIAL INTERMEDIARY**

You may purchase or redeem shares of the Fund through an authorized financial intermediary (such as a financial planner or advisor). To purchase or redeem shares at the net asset value of any given day, your financial intermediary must receive your order before the close of regular trading on the NYSE that day. Your financial intermediary is responsible for transmitting all purchase and redemption requests, investment information, documentation, and money to the Fund on time. Your financial intermediary may charge additional transaction fees for its services.

Certain financial intermediaries may have agreements with the Fund that allow them to enter confirmed purchase and redemption orders on behalf of clients and customers. Under this arrangement, the financial intermediary must send your payment to the Fund by the time the Fund prices its shares on the following business day.

The Fund is not responsible for ensuring that a financial intermediary carries out its obligations. You should look to the financial intermediary through whom you wish to invest for specific instructions on how to purchase or redeem shares of the Fund.

FREQUENT PURCHASES AND REDEMPTIONS

Frequent purchases and redemptions (“Frequent Trading”) of shares of the Fund may present a number of risks to other shareholders of the Fund. These risks may include, among other things, dilution in the value of shares of the Fund held by long-term shareholders, interference with the efficient management by the Adviser of the Fund’s portfolio holdings, and increased brokerage and administration costs. Due to the potential of a thin market for the Fund’s mid-cap portfolio securities, as well as overall adverse market, economic, political, or other conditions affecting the sale price of portfolio securities, the Fund could face untimely losses as a result of having to sell portfolio securities prematurely to meet redemptions. Current shareholders of the Fund may face unfavorable impacts as mid-cap securities may be more volatile than securities for larger, more established companies and it may be more difficult to sell a significant amount of shares to meet redemptions in a limited market. Frequent Trading may also increase portfolio turnover, which may result in increased capital gains taxes for shareholders of the Fund. These capital gains could include short-term capital gains taxed at ordinary income tax rates.

The Trustees have adopted a policy that is intended to identify and discourage Frequent Trading by shareholders of the Fund. The Fund does not accommodate Frequent Trading. Under the Fund’s policy, the Adviser has the discretion to refuse to accept further purchase orders from an investor if the Adviser believes the investor has a pattern of Frequent Trading that the Adviser considers not to be in the best interests of the other shareholders. To assist the Adviser in identifying possible Frequent Trading patterns, the Transfer Agent provides a daily record of the Fund’s shareholder trades to the Adviser. The Transfer Agent also assists the Adviser in monitoring and testing shareholder purchase and redemption orders for possible incidents of Frequent Trading. Under the Fund’s policy regarding Frequent Trading, the Fund intends to limit investments from investor accounts that purchase and redeem shares over a period of less than ten days in which (i) the redemption amount is within ten percent of the previous purchase amount(s); (ii) the redemption amount is greater than \$10,000; and (iii) two or more such redemptions occur during a 60 calendar day period. In the event such a purchase and redemption pattern occurs, an investor account and any other account with the same taxpayer identification number will be precluded from investing in the Fund for at least 30 calendar days after the redemption transaction.

This policy is intended to apply uniformly, except that the Fund may not be able to identify or determine that a specific purchase and/or redemption is part of a pattern of Frequent Trading or that a specific investor is engaged in Frequent Trading, particularly

with respect to transactions made through accounts such as omnibus accounts or accounts opened through third-party financial intermediaries such as broker-dealers and banks (“Intermediary Accounts”). Therefore, this policy is not applied to omnibus accounts or Intermediary Accounts. Omnibus account arrangements permit multiple investors to aggregate their respective share ownership positions and to purchase and redeem shares of the Fund without the identity of the particular shareholders being known to the Fund. Like omnibus accounts, Intermediary Accounts normally permit investors to purchase and redeem shares of the Fund without the identity of the underlying shareholder being known to the Fund. Accordingly, the ability of the Fund to monitor and detect Frequent Trading through omnibus accounts and Intermediary Accounts would be very limited, and there would be no guarantee that the Fund could identify shareholders who might be engaging in Frequent Trading through such accounts or curtail such trading. In addition, the policy will not apply if the Adviser determines that a purchase and redemption pattern is not a Frequent Trading pattern intended to respond to short-term fluctuations in the securities markets, such as inadvertent errors that result in frequent purchases and redemptions. Inadvertent errors shall include purchases and/or redemptions made unintentionally or by mistake (e.g., where an investor unintentionally or mistakenly invests in the Fund and redeems immediately after recognizing the error). The investor shall have the burden of proving to the sole satisfaction of the Adviser that a frequent purchase and redemption pattern was a result of an inadvertent error. In such a case, the Adviser may choose to accept further purchase orders for such investor account.

OTHER IMPORTANT INVESTMENT INFORMATION

DIVIDENDS, DISTRIBUTIONS AND TAXES

The following information is meant as a general summary for U.S. taxpayers. Additional tax information appears in the SAI. Shareholders should rely on their own tax advisors for advice about the particular federal, state, and local tax consequences of investing in the Fund.

The Fund will distribute most of its income and realized gains to its shareholders every year. Dividends paid by the Fund derived from net investment income, if any, are paid quarterly and capital gains distributions, if any, are made at least annually. Shareholders may elect to take dividends from net investment income or capital gains distributions, if any, in cash or reinvest them in additional Fund shares. Although the Fund is not taxed on amounts it distributes, shareholders will generally be taxed on distributions regardless of whether distributions are paid by the Fund in cash or are reinvested in additional Fund shares. Distributions may be subject to state and local taxes, as well as federal taxes.

In general, a shareholder who sells or redeems shares will realize a capital gain or loss, which will be long-term or short-term depending upon the shareholder’s holding period for the Fund shares.

As with all mutual funds, the Fund may be required to withhold U.S. federal income tax at the fourth lowest rate for taxpayers filing as unmarried individuals (presently 28% for 2008) for all taxable distributions payable to shareholders who fail to provide the Fund

with their correct taxpayer identification numbers or to make required certifications, or who have been notified by the IRS that they are subject to backup withholding. Backup withholding is not an additional tax; rather, it is a way in which the IRS ensures it will collect taxes otherwise due. Any amounts withheld may be credited against a shareholder's U.S. federal income tax liability.

Shareholders should consult with their own tax advisors to ensure distributions and sale of Fund shares are treated appropriately on their income tax returns.

FINANCIAL HIGHLIGHTS

The financial highlights table on the following page is intended to help you understand the Fund's financial performance for the fiscal period from the commencement of operations of the Fund through February 29, 2008. Certain information reflects financial results for a single Fund share. The total returns in the table represent the rate that an investor would have earned or lost on an investment in the Fund (assuming reinvestment of all dividends and distributions). The financial data in the table below have been derived from audited financial statements of the Fund. The financial data for the fiscal period ended February 29, 2008 have been audited by Briggs, Bunting & Dougherty, LLP, an independent registered public accounting firm, whose report covering such year is incorporated by reference into the SAI. This information should be read in conjunction with the Fund's latest audited annual financial statements and notes thereto, which are also incorporated by reference into the SAI, a copy of which may be obtained at no charge by calling the Fund. Further information about the performance of the Fund is contained in the Annual Report of the Fund, a copy of which may also be obtained at no charge by calling the Fund at 1-866-515-4626.

NCM Capital Mid-Cap Growth Fund

**For a Share Outstanding from July 6, 2007
(Date of Initial Public Investment) through February 29, 2008**

	No Load Class	Investor Class	Retail Class
Net Asset Value, Beginning of Period	\$10.00	\$10.00	\$10.00
Loss from Investment Operations			
Net investment loss	(0.04)	(0.07)	(0.05)
Net realized and unrealized loss on securities	<u>(0.95)</u>	<u>(0.93)</u>	<u>(0.94)</u>
Total from Investment Operations	<u>(0.99)</u>	<u>(1.00)</u>	<u>0.99</u>
Less Distributions:			
Dividends (from net investment income)	0.00	0.00	0.00
Distributions (from capital gains)	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total Distributions	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Net Asset Value, End of Year	<u>\$9.01</u>	<u>\$9.00</u>	<u>\$9.01</u>
Total return (a)	<u>(9.90)% (b)</u>	<u>(10.00)% (b)</u>	<u>(9.90)% (b)</u>
Net Assets, End of Year (000's)	\$449	\$18	\$65
Average Net Assets for the Year (000's)	\$379	\$20	\$63
Ratio of:			
Gross Expenses to Average Net Assets (c)	59.10% (d)	59.25% (d)	59.10% (d)
Net Expenses to Average Net Assets (c)	1.55% (d)	1.70% (d)	1.55% (d)
Net Investment Loss to Average Net Assets	(0.88)% (d)	(1.03)% (d)	(0.88)% (d)
Portfolio turnover rate	59.98% (b)	59.98% (b)	59.98% (b)

- (a) Total return does not reflect sales charge, if any.
- (b) Not Annualized.
- (c) The expense ratios listed reflect total expenses prior to any waivers and reimbursements (gross expense ratio) and after any waivers and reimbursements (net expense ratio).
- (d) Annualized.

ADDITIONAL INFORMATION

Please see the back cover of this prospectus on how to contact the Fund and how to receive additional information regarding the Fund.

ADDITIONAL INFORMATION

NCM CAPITAL MID-CAP GROWTH FUND

Additional information about the Fund is available in the Fund's SAI, which is incorporated by reference into this prospectus. Additional information about the Fund's investments is also available in the Fund's Annual and Semi-annual Reports to shareholders. The Fund's Annual Reports include a discussion of market conditions and investment strategies that significantly affected the Fund's performance during its last fiscal year.

The SAI and the Annual and Semi-annual Reports are available free of charge upon request (you may also request other information about the Fund or make shareholder inquiries) by contacting the Fund as follows:

By telephone: 1-866-515-4626

By mail: **NCM Capital Mid-Cap Growth Fund**
Retail Class Shares, Investor Class Shares, or No Class Load Shares
c/o NC Shareholder Services
116 South Franklin Street
P.O. Box 4365
Rocky Mount, North Carolina 27803-0365

By e-mail: info@ncfunds.com

On the Internet: <http://www.ncfunds.com>

Information about the Fund (including the SAI) can also be reviewed and copied at the SEC's Public Reference Room in Washington, D.C. Inquiries on the operations of the public reference room may be made by calling the SEC at 1-202-942-8090. Reports and other information about the Fund are available on the EDGAR Database on the SEC's Internet site at <http://www.sec.gov>, and copies of this information may be obtained, upon payment of a duplicating fee, by electronic request at the following e-mail address: publicinfo@sec.gov, or by writing the SEC's Public Reference Section, Washington, D.C. 20549-0102.