Update Form

Bright Directions College Savings Program
PO Box 82623 1-866-722-SAVE (7283)
Lincoln, NE 68501 www.brightdirections.com

Use this form to

- Change Address, Phone Number, and/or Name.

Instructions

- Please complete all sections that apply and return this form to: Bright Directions, PO Box 82623, Lincoln, NE 68501. This form must be signed and dated.
- If you have any questions regarding this form, please contact your Financial Advisor or Bright Directions at 1-866-722-SAVE.
- The Account Owner can make address and telephone number changes by telephone.
- In order to name a new Beneficiary on your Account, please use the "Change of Account Owner, Successor Account Owner, Beneficiary Form."

1 Existing Account Information

☐☐☐☐☐☐☐☐☐☐ ☐☐☐ For Office Use Only

Account Number

Account Owner Check one: ❒ Mr. ❒ Mrs. ❒ Ms. ❒ Dr.

Account Owner/Custodian's First Name MI Last Name

E-mail address _____ Daytime Phone (____) _____

Beneficiary

First Name MI Last Name

2 Name & Address Change

Changes apply to the: ❒ Account Owner ❒ Beneficiary

❒ **Name Change**

- Complete this section only if the Account Owner's or Beneficiary's name has changed as a result of marriage, divorce or other reasons.
- Attach a certified copy of the applicable documents such as a marriage license, divorce decree or other applicable legal documents for evidence of name change.

NEW: First Name MI Last Name

❒ **Address Change** ❒ **Phone Number Change**

NEW: Address City, State, ZIP

Daytime Phone (____) _____

3 Authorization

I am the Account Owner of the Bright Directions Account listed above and hereby authorize the changes on this form. The information on this form is true and correct. I have enclosed true and correct copies of the required documents pertaining to name change as required by the Program Manager.

X _____

Signature of Account Owner, Parent or Guardian (if Account Owner is a minor), or Custodian Date

Please allow approximately 5 business days for changes to be completed.

Alexi Giannoulias
Illinois State Treasurer
Trustee & Administrator

UNION BANK & TRUST COMPANY
Program Manager