



# 2

## New Investment Option (continued)

**C. Individual Fund Portfolios** - Selections must be in whole percentages and must total 100%.

### Money Market

\_\_\_\_\_ % BlackRock Cash Funds 529 Portfolio

### Fixed Income

- \_\_\_\_\_ % PIMCO Short-Term 529 Portfolio
- \_\_\_\_\_ % PIMCO Low Duration 529 Portfolio
- \_\_\_\_\_ % Northern Bond Index 529 Portfolio
- \_\_\_\_\_ % PIMCO Total Return 529 Portfolio
- \_\_\_\_\_ % Calvert Income 529 Portfolio
- \_\_\_\_\_ % BlackRock Inflation Protected Bond 529 Portfolio

### Balanced

\_\_\_\_\_ % T. Rowe Price Balanced 529 Portfolio

### Real Estate

- \_\_\_\_\_ % T. Rowe Price Real Estate 529 Portfolio
- \_\_\_\_\_ % ING Global Real Estate 529 Portfolio

### Socially Responsible

\_\_\_\_\_ % Calvert Social Investment Equity 529 Portfolio

### Domestic (U.S. Equity)

- \_\_\_\_\_ % Eaton Vance Large-Cap Value 529 Portfolio
- \_\_\_\_\_ % T. Rowe Price Equity Income 529 Portfolio
- \_\_\_\_\_ % American Century Value 529 Portfolio
- \_\_\_\_\_ % American Century Equity Growth 529 Portfolio
- \_\_\_\_\_ % Northern Instl. Equity Index 529 Portfolio
- \_\_\_\_\_ % American Century Growth 529 Portfolio
- \_\_\_\_\_ % T. Rowe Price Instl. Large-Cap Growth 529 Portfolio
- \_\_\_\_\_ % T. Rowe Price Extended Equity Market Index 529 Portfolio
- \_\_\_\_\_ % William Blair Mid Cap Growth 529 Portfolio
- \_\_\_\_\_ % Northern Small Cap Value 529 Portfolio
- \_\_\_\_\_ % Northern Instl. Small Company Index 529 Portfolio
- \_\_\_\_\_ % Delaware Small Cap Core 529 Portfolio
- \_\_\_\_\_ % William Blair Small Cap Growth 529 Portfolio

### International Equity

- \_\_\_\_\_ % AllianceBernstein International Value 529 Portfolio
- \_\_\_\_\_ % Northern Instl. International Equity Index 529 Portfolio
- \_\_\_\_\_ % Oppenheimer International Growth 529 Portfolio

### Female- and Minority-Owned Portfolios

- \_\_\_\_\_ % Female- and Minority-Owned Growth Portfolio
- \_\_\_\_\_ % Earnest Partners Fixed Income 529 Portfolio
- \_\_\_\_\_ % Sit Dividend Growth 529 Portfolio
- \_\_\_\_\_ % Payden U.S. Growth Leaders 529 Portfolio
- \_\_\_\_\_ % Ariel Fund 529 Portfolio
- \_\_\_\_\_ % NCM Capital Mid-Cap Growth 529 Portfolio
- \_\_\_\_\_ % John Hancock Small Company 529 Portfolio
- \_\_\_\_\_ % Forward Small Cap Equity 529 Portfolio

**Investors in the Bright Directions® College Savings Program do not own shares of the underlying mutual funds directly, but rather own shares of a Portfolio in the Illinois College Savings Pool.**

***Investment Products: Not FDIC Insured, No Bank Guarantee, May Lose Value.***

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## Authorization

I hereby request the change of investment option(s) as indicated. I understand that my total Account balance will be transferred to, and all future contributions will be invested in, the option(s) selected above. The Bright Directions® College Savings Program is entitled to rely on this request and is released from any and all claims I may have or hereafter assert with respect to the requested Portfolio change. By signing below, I certify that all information contained herein is true and correct.

X \_\_\_\_\_  
Signature of Account Owner Date

(Print Name Here) \_\_\_\_\_

**Please allow approximately 5 business days for this change to be completed.**



Trustee & Administrator



Program Manager